

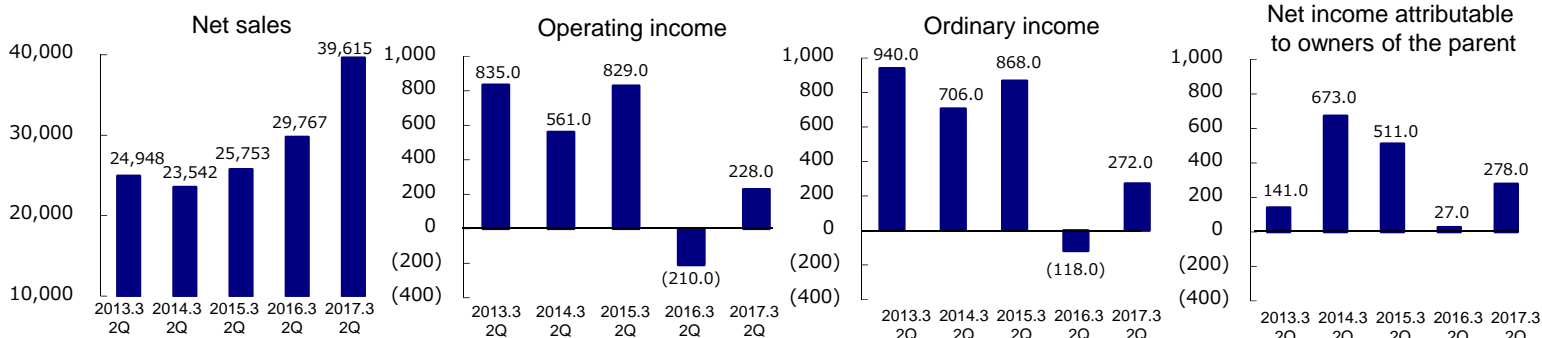
**Imagica Robot Holdings Inc.**

**Financial Highlights for the Second Quarter of the Fiscal Year Ending March 2017**

Consolidated Financial Results

(in millions of yen)

	FY2012	FY2013	FY2014	FY2015	FY2016	
	2Q Results	2Q Results	2Q Results	2Q Results	2Q Results	YoY Change
Net sales	24,948	23,542	25,753	29,767	39,615	+33.1%
Operating income	835	561	829	(210)	228	—%
Ordinary income	940	706	868	(118)	272	—%
Net income attributable to owners of the parent	141	673	511	27	278	+906.4%



**Net Sales** has increased by 33.1% in the same period of the previous year. This was due to the addition of OLM Inc. that Imagica Robot Holdings Inc. acquired in April 2016, and the results of “Media Localization” segment which was not subject to the consolidated financial results previous year.

**Operating Income** was 228 millions of yen. The main factor was also the addition of OLM Inc.

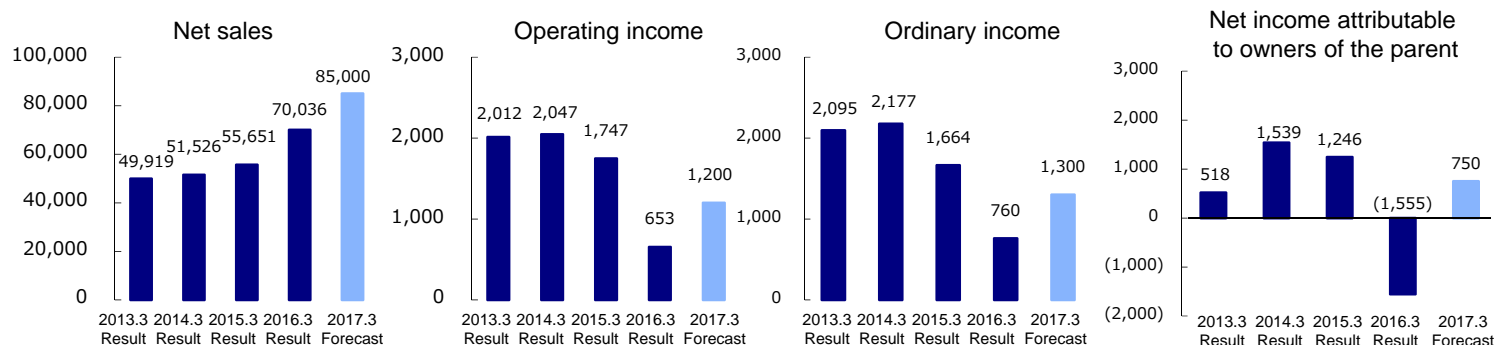
**Ordinary Income** was 272 millions of yen.

**Net income attributable to owners of the parent** was 272 millions of yen.

Consolidated Financial forecast

(in millions of yen)

	FY2012	FY2013	FY2014	FY2015	FY2016	
	Full Year Results	Full Year Results	Full Year Results	Full Year Results	Full Year forecasts	YoY Change
Net sales	49,919	51,526	55,651	70,036	85,000	+21.4%
Operating income	2,012	2,047	1,747	653	1,200	+83.6%
Ordinary income	2,095	2,177	1,664	760	1,300	+71.0%
Net income attributable to owners of the parent	518	1,539	1,246	(1,555)	750	—%



The forecast for the consolidated operating results current fiscal year ending March 31, 2017 remains the same as what was projected at the financial results announcement on May 13, 2016.

Annual dividends is planned 10 yen per share.