

Consolidated financial results (Japanese Accounting Standards) for the 3 months of the fiscal year ending March 31, 2017

Filing date: August 9, 2016

Company name: Imagica Robot Holdings Inc. Stock exchange listings: Tokyo 1st section
 Securities code: 6879 URL: <http://www.imagicarobot.jp/en/>
 Representative: Makoto Tsukada, President Tel: +81-3-6741-5742
 Inquiries: Masakazu Morita, Executive Officer
 Quarterly report filing date(as planned): August 9, 2016
 Dividend payment date(as planned): –
 Supplemental material of quarterly results: –
 Convening briefing of quarterly results: –

(in millions of yen)

1. Consolidated Financial Results for the 3 months ending June 30, 2016 (April 1, 2016 - June 30, 2016)

(1) Consolidated Operating Results

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3 months ending June 30, 2016	18,976	63.5	(37)	–	(41)	–	53	(86.9)
3 months ended June 30, 2015	11,605	(3.5)	395	69.2	532	102.9	408	192.0

(Note) Comprehensive income: 1st quarter ending June 30, 2016 : (735) millions of yen / – %
 1st quarter ended June 30, 2015 : 535 millions of yen / 169.5%

	Earnings per share of common stock	Diluted earnings per share of common stock
	yen	yen
3 months ending June 30, 2016	1.21	–
3 months ended June 30, 2015	9.18	–

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
1st quarter ending June 30, 2016	66,746	28,731	36.7
Year ended March 31, 2016	63,543	29,837	40.2

(Reference) Shareholders' equity: 1st quarter ending June 30, 2016: 24,519 millions of yen
 Year ended March 31, 2016: 25,533 millions of yen

2. Dividends

	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2016	–	0.00	–	15.00	15.00
Year ending March 31, 2017	–				
Year ending March 31, 2017 (Forecast)		0.00	–	10.00	10.00

(Note) Changes in dividends forecast from the latest disclosed information : No

3. Consolidated forecast for the fiscal year ending March 31, 2017
(April 1, 2016 - March 31, 2017)

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Earnings per share of common stock
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Year ending March 31, 2017	85,000	21.4	1,200	83.6	1,300	71.0	750	-	16.84

(Note) Changes in earnings forecast from the latest disclosed information : No

(Reference) It is included goodwill amortization 1.3 billion yen due to the acquisition as an expense in the operating income.

* Notes

(1) Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries): Yes
Name of subsidiaries newly consolidated: OLM, Inc.

(2) Applying of specific accounting of the consolidated quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and retrospective

1) Changes in accounting policies based on revisions of accounting standards: Yes

2) Changes in accounting policies other than ones based on revisions of accounting standard: Yes

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Number of issued and outstanding shares (common stock)

1) Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

As of June 30, 2016	44,531,567 shares	As of March 31, 2016	44,531,567 shares
---------------------	-------------------	----------------------	-------------------

2) Number of treasury stock at the end of fiscal year

As of June 30, 2016	108 shares	As of March 31, 2016	108 shares
---------------------	------------	----------------------	------------

3) Average number of shares

As of June 30, 2016	44,531,459 shares	As of June 30, 2015	44,531,459 shares
---------------------	-------------------	---------------------	-------------------

(Explanation about the appropriate usage of business prospects and other special notes)

· The above-mentioned business forecasts were based on the information available as of the date of the release of this report.

· Future events may cause the actual results to be significantly different from the forecasts.

(Disclaimer)

This document is a translation of the Japanese original. The Japanese original has been disclosed in Japan in accordance with Japanese accounting standards and the Financial Instruments and Exchange Act. This document does not contain or constitute any guarantee and the Company will not compensate any losses and/or damage stemming from actions taken based on this document. In the case that there is any discrepancy between the Japanese original and this document, the Japanese original is assumed to be correct.