

Consolidated financial results (Japanese Accounting Standards) for the 6 months of the fiscal year ending March 31, 2016

Filing date: November 12, 2015

Company name: Imagica Robot Holdings Inc. Stock exchange listings: Tokyo 1st section
 Securities code: 6879 URL: <http://www.imagicarobot.jp/en/>
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 Quarterly report filing date(as planned): November 13, 2015
 Dividend payment date(as planned): –
 Supplemental material of quarterly results: Yes
 Convening briefing of quarterly results: Yes (for analysts and institutional investors)

(in millions of yen)

1. Consolidated Financial Results for the 6 months ending September 30, 2015 (April 1, 2015 - September 30, 2015)

(1) Consolidated Operating Results

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
6 months ending September 30, 2015	29,767	15.6	(183)	–	(91)	–	33	(93.4)
6 months ended September 30, 2014	25,753	9.4	829	47.7	868	23.0	511	(24.0)

(Note) Comprehensive income 2nd quarter ending September 30, 2015 : (237) millions of yen / –%
 2nd quarter ended September 30, 2014 : 644 millions of yen /(30.0)%

	Earnings per share of common stock	Diluted earnings per share of common stock
	yen	yen
6 months ending September 30, 2015	0.76	–
6 months ended September 30, 2014	11.56	–

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
2nd quarter ending September 30, 2015	65,578	34,143	41.4
Year ended March 31, 2015	62,196	35,027	44.8

(Reference) Shareholders' equity: 2nd quarter ending September 30, 2015: 27,145 millions of yen,
 Year ended March 31, 2015: 27,835 millions of yen

2. Dividends

	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2015	–	0.00	–	15.00	15.00
Year ending March 31, 2016	–	0.00	–	–	–
Year ending March 31, 2016 (Forecast)	–	–	–	15.00	15.00

(Note) Changes in dividends forecast from the latest disclosed information : No

3. Consolidated forecast for the fiscal year ending March 31, 2016
(April 1, 2015 - March 31, 2016)

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Earnings per share of common stock
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Year ending March 31, 2016	71,000	27.6	700	(59.9)	800	(51.9)	440	(64.7)	9.88

(Note) Changes in earnings forecast from the latest disclosed information : Yes
(Reference) It is included goodwill amortization 1 billion yen due to the acquisition as an expense in the operating income.

* Notes

(1) Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries): Yes
Name of subsidiaries newly consolidated: SDI Media Central Holdings Corp.

(2) Applying of specific accounting of the consolidated quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and retrospective
1) Changes in accounting policies based on revisions of accounting standards: Yes
2) Changes in accounting policies other than ones based on revisions of accounting standard: Yes
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Number of issued and outstanding shares (common stock)

1) Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

As of September 30, 2015	44,531,567 shares	As of March 31, 2015	44,531,567 shares
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2) Number of treasury stock at the end of fiscal year

As of September 30, 2015	108 shares	As of March 31, 2015	108 shares
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3) Average number of shares

As of September 30, 2015	44,531,459 shares	As of September 30, 2014	44,272,670 shares
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(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

(Disclaimer)

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